

**IN THE UNITED STATES DISTRICT COURT  
FOR THE DISTRICT OF PUERTO RICO**

In re:

THE FINANCIAL OVERSIGHT AND  
MANAGEMENT BOARD FOR PUERTO RICO,

as representative of

THE COMMONWEALTH OF PUERTO RICO, *et al.*,

Debtors.<sup>1</sup>

PROMESA Title III

No. 17-BK-3283-LTS

(Jointly Administered)

In re:

THE FINANCIAL OVERSIGHT AND  
MANAGEMENT BOARD FOR PUERTO RICO,

as representative of

THE PUERTO RICO ELECTRIC POWER  
AUTHORITY,

Debtor.

PROMESA Title III

No. 17-BK-4780-LTS

**INFORMATIVE MOTION AND NOTICE OF REQUEST  
TO BE HEARD AT THE MAY 8, 2023 URGENT STATUS CONFERENCE**

<sup>1</sup> The Debtors in these Title III Cases, along with each Debtor's respective Title III case number and the last four (4) digits of each Debtor's federal tax identification number, as applicable, are the (i) Commonwealth of Puerto Rico (Bankruptcy Case No. 17-BK-3283-LTS) (Last Four Digits of Federal Tax ID: 3481); (ii) Puerto Rico Sales Tax Financing Corporation ("COFINA") (Bankruptcy Case No. 17-BK-3284-LTS) (Last Four Digits of Federal Tax ID: 8474); (iii) Puerto Rico Highways and Transportation Authority ("HTA") (Bankruptcy Case No. 17-BK-3567-LTS) (Last Four Digits of Federal Tax ID: 3808); (iv) Employees Retirement System of the Government of the Commonwealth of Puerto Rico ("ERS") (Bankruptcy Case No. 17-BK-3566-LTS) (Last Four Digits of Federal Tax ID: 9686); (v) Puerto Rico Electric Power Authority ("PREPA") (Bankruptcy Case No. 17-BK-4780-LTS) (Last Four Digits of Federal Tax ID: 3747); and (vi) Puerto Rico Public Buildings Authority ("PBA") (Bankruptcy Case No. 19-BK-5523-LTS) (Last Four Digits of Federal Tax ID: 3801) (Title III case numbers are listed as Bankruptcy Case numbers due to software limitations).

The Ad Hoc Group of PREPA Bondholders (the “**Ad Hoc Group**”) submits this informative motion in response to the Court’s *Order to Appear for Urgent Status Conference* (the “**Order**”) setting forth guidelines for parties wishing to be heard at the May 8, 2023 status conference (the “**Urgent Status Conference**”).

1. Amy Caton and Alice J. Byowitz of Kramer Levin Naftalis & Frankel LLP will appear in person on behalf of the Ad Hoc Group at the Urgent Status Conference, and intend to participate in the Urgent Status Conference. Gary A. Orseck and Matthew M. Madden will appear via Zoom on behalf of the Ad Hoc Group at the Urgent Status Conference, and reserve the right to participate in the Urgent Status Conference.

2. Ms. Caton, Ms. Byowitz, Mr. Orseck and Mr. Madden reserve the right to be heard and present oral argument at the Urgent Status Conference related to any matter (i) identified in any agenda to be filed in connection with the Status Conference, or (ii) raised by any party at the Status Conference related to the Title III cases which may affect the interests of the Ad Hoc Group.

3. Pursuant to paragraph 1 of the Order, principal business representatives from members of the Ad Hoc Group will be present at the Urgent Status Conference, either in person or via Zoom. The Ad Hoc Group has provided the names and email addresses of the representatives that will be present to the Court via email.

4. The required Party Appearance Sheet accompanies this Informative Motion as Exhibit A. The Ad Hoc Group further reserves the right to amend this Informative Motion and Party Appearance Sheet as needed.

We hereby certify that, on this same date, we electronically filed the foregoing with the clerk of the Court using the CM/ECF system, which will notify the attorneys of record.

**RESPECTFULLY SUBMITTED,**

In San Juan, Puerto Rico, today May 5, 2023.

**TORO COLÓN MULLET P.S.C.**

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/s/ **Alice J. Byowitz**

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**EXHIBIT A**  
**PARTY APPEARANCE SHEET**

Name of Party		
ATTORNEY 1	Appearance Method	In Person – New York
	Name	Amy Caton
	Law Firm	Kramer Levin Naftalis & Frankel LLP
	Email	acaton@kramerlevin.com
	Phone Number	(212) 715-7772
	Docket Entry No. of Notice of Appearance	73
ATTORNEY 2	Appearance Method	In Person – New York
	Name	Alice J. Byowitz
	Law Firm	Kramer Levin Naftalis & Frankel LLP
	Email	abyowitz@kramerlevin.com
	Phone Number	(212) 715-9201
	Docket Entry No. of Notice of Appearance	73
ATTORNEY 3	Appearance Method	Zoom
	Name	Gary A. Orseck
	Law Firm	Kramer Levin Naftalis & Frankel LLP
	Email	gorseck@kramerlevin.com
	Phone Number	(202) 775-4504
	Docket Entry No. of Notice of Appearance	73
	Zoom Username	PREPA Ad Hoc Group / Orseck, Gary / Kramer Levin Naftalis & Frankel LLP
ATTORNEY 4	Appearance Method	Zoom
	Name	Matthew M. Madden
	Law Firm	Kramer Levin Naftalis & Frankel LLP
	Email	mmadden@kramerlevin.com
	Phone Number	(202) 775-4529
	Docket Entry No. of Notice of Appearance	73
	Zoom Username	PREPA Ad Hoc Group / Madden, Matthew / Kramer Levin Naftalis & Frankel LLP
PRINCIPAL BUSINESS REPRESENTATIVES FROM MEMBERS OF AD HOC GROUP	Appearance Method	In Person - NY
	Names	As provided to the Court

PRINCIPAL BUSINESS REPRESENTATIVE FROM MEMBERS OF AD HOC GROUP	Appearance Method	Zoom
	Name	As provided to the Court
	Zoom Username	
ADDITIONAL ATTORNEY OBSERVATION	<p>Complete the below information for each attorney appearing for observation purposes.</p> <p>Name</p> <ul style="list-style-type: none"> <li>• In Person – PR</li> <li>• In Person – NY</li> <li>• Zoom</li> </ul> <p>Law Firm</p> <p>Email</p> <p>Phone Number</p>	N/A
All attorneys who wish to appear in person or by Zoom must be listed on this appearance sheet.		